GLOBAL REACH • FULLY UTILISED
OUR GLOBAL OFFICES

MNP Corporate Finance: 10
MNP LLP: 70

Mazars Europe: 150
M&A: 28

Mazars Asia: 34 Offices
M&A: 7

Mazars Canada M&A: 1
MNP Corporate Finance: 1
MNP LLP: 70

Moss Adams Capital: 3
Moss Adams Capital LLP: 22
BKD Corporate Finance: 6
BKD LLP: 35

Mazars Middle East: 12
M&A: 4

Mazars South America: 20
M&A Office: 1

Mazars Africa: 35
M&A Office: 4

Mazars Australia: 2

KMC (Vietnam) Ltd.: 1

M&A Office: 1

GLOBAL REACH
FULLY UTILISED
OUR GLOBAL OFFICES

200+ EXPERIENCED M&A PROFESSIONALS COMPLETED 200 DEALS WORTH IN EXCESS OF €2 BILLION IN 2017

Company Sales
You only sell your business once so preparation is key.

Merger & Acquisitions
Acquisitions are sometimes the only way to grow your business in a meaningful way in the short term.

Equity Raising
A business expansion that requires equity capital to facilitate.

Debt Advisory
Your business has a requirement to finance growth through debt.

Capital Restructuring
Your business needs to restructure its balance sheet to allow the business realise its strategic goals.

Valuations & Opinions
Requirement for a professional valuation from a reputable source.
## Our Credentials
A Selection of Our Recently Closed Irish Transactions

<table>
<thead>
<tr>
<th>Debt Advisory</th>
<th>Trade Sale</th>
<th>Raised Capital</th>
<th>Sale</th>
<th>MBO of UK Parent</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>eccc TIMBER PRODUCTS</strong></td>
<td><strong>H2 COMPLIANCE</strong></td>
<td><strong>fastway couriers</strong></td>
<td><strong>Berkley Group</strong></td>
<td></td>
</tr>
<tr>
<td>MBO of business</td>
<td>Sale to German Co.</td>
<td>Advisor to Shareholders</td>
<td>Advisor to MBO team</td>
<td></td>
</tr>
<tr>
<td>February 2016</td>
<td>March 2016</td>
<td>October 2016</td>
<td>April 2017</td>
<td>July 2017</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Advised on Trade Sale</th>
<th>Buy-side Advisory</th>
<th>Buy-side Advisory</th>
<th>Debt Advisory</th>
<th>Debt Advisory</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Abbey Healthcare</strong></td>
<td><strong>storm technology</strong></td>
<td><strong>JOYCE’S</strong></td>
<td><strong>CITYWONDERs</strong></td>
<td><strong>brightprice</strong></td>
</tr>
<tr>
<td>Advisor to Shareholders</td>
<td>On Acquisition of Ciall Systems</td>
<td>Debt Advisory on Acquisition</td>
<td>Debt Raise</td>
<td>Strategic Advisor</td>
</tr>
<tr>
<td>September 2017</td>
<td>November 2017</td>
<td>November 2017</td>
<td>May 2018</td>
<td>June 2018</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Advisor</th>
<th>MBO</th>
<th>Buy-Side Advisory</th>
<th>PE Investment</th>
<th>Debt Advisory</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MAXIMUM MEDIA</strong></td>
<td><strong>TURMEC</strong></td>
<td><strong>trilogy</strong></td>
<td><strong>brightpay</strong></td>
<td><strong>intelligo</strong></td>
</tr>
<tr>
<td>Equity &amp; Debt raises</td>
<td>Sale to Private Equity</td>
<td>Acquired Zinopy</td>
<td>Investment from PE</td>
<td>Strategic Advisor</td>
</tr>
<tr>
<td>July 2018</td>
<td>July 2018</td>
<td>September 2018</td>
<td>September 2018</td>
<td>October 2018</td>
</tr>
</tbody>
</table>

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**MAZARS GLOBAL**

86 COUNTRIES 20,000 PROFESSIONALS

€1.5BN GLOBAL TURNOVER

**DOMESTIC**

DUBLIN, GALWAY AND LIMERICK,
WE HAVE 22 PARTNERS AND OVER 400 STAFF
Our talented Corporate Finance, M&A and Debt Advisory teams provide market-leading advice to Irish business owners to execute their short, medium and long-term strategies.

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